

LODGE GRANT APPLICATION 2009-2010
DEADLINE FOR APPLICATION 12/31/09 – NO EXCEPTIONS

Wisconsin Elks Association, Inc.

Application for Charitable Lodge Grants

(A maximum reimbursement of \$2 per member per fiscal year) or \$200.00 per Lodge)

Date _____

Lodge Name & Number _____

Choose either A or B.

A

() At the regular Lodge meeting dated _____, the Lodge voted to seek reimbursement from the Wisconsin Elks Association for the following unreimbursed - charitable, educational, or patriotic/veteran's programs. We have already expended the monies, and attached are copies of the front and back of the cancelled checks for which we are seeking reimbursement.

B

() At the regular Lodge meeting dated _____, the Lodge voted to have the Wisconsin Elks Association write a two part check to the Lodge and to the recipient for the following charitable, educational, or patriotic/veteran's programs:

1. _____

2. _____

3. _____

Total amount requested: _____

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*To be considered charitable, the monies generally have to be given to a 501c(3) organization, such as the United Way or the Wisconsin Elks Major Project (the organization can supply you with their IRS determination letter if they truly are a 501c(3)); youth groups such as scouting, boys and girls clubs, youth athletic leagues; not for profit schools; churches, etc. The IRS regulations say that gifts to individuals, no matter how needy, are not charitable unless the name is received from a specific government agency or a 501c(3) organization. (The lodge itself can spend the money, if the names of the people that it services are received from a governmental or 501c(3) organization, and only those people are the ones benefiting.)

*To qualify as educational, the money has to go to the school, in the name of the school and the individual. (This ensures that the monies are spent on tuition and not on personal expenses.)

The list above is not a complete list and there are many types of activities and events that may be eligible but have not been listed, please contact Jeff Langton, Treasurer of the Wisconsin Elks Association, should you have any questions on what programs might be eligible.

(We apologize for the stringent controls in place, but we are holding these funds in trust, and we have to make sure that the funds are spent for the purpose for which they were originally donated.)

I understand that it is solely up to the discretion of the Wisconsin Elks Trustees to determine if a program is eligible for reimbursement. Further, we have not received any reimbursement for these programs from any other source, including other Wisconsin Elks Association committees, nor from our general membership, unless noted above.

Submit to the State Secretary no later than December 31, 2009.

Signed

Title